

## Market Commentary

**Overnight global action was Positive:** On 18<sup>th</sup> Dec, U.S. markets up with S&P 500 +53.34 pts (+0.79%), Dow Jones up by +65.88 pts (+0.14%) and Nasdaq up by +371.76 pts (+1.51%). India VIX was down by ~0.1%. GIFT Nifty is trading flat at ~25,926 (+49.00 pts, +0.2%) indicating Indian markets will open positively.

On 18<sup>th</sup> Dec, advance decline ratio on NSE was 3206: 1261 and BSE was 1564: 2601 which showed balanced in the overall markets.

## Index Options Data Analysis:

Sensex max call OI is at 84,500 max put OI is at 84,400 with PCR of 0.8

Nifty max call OI is at 26,000 and max put OI is at 25,500 with PCR of 0.7

Bank Nifty max call OI and max put both is at 59,500 with PCR of 0.7

## Securities in Ban for F&O Trade for 19<sup>th</sup> – Dec –2025:

BANDHANBNK

## Sectors in Focus:

**IT** : Nifty IT Bank up by +1.21% with **TCS (+1.97%), TECHM (+1.62%),** and **INFY (+1.57%)** Among the contributors.

**Consumer Durable** : Nifty Consumer Durable index up by +0.37 with **CROMPTON (+2.43%),BLUESTARCO (+1.32%),** and **VOLTAS (+1.27%)** Among the contributors.

**Metal** : Nifty Metal index up by +0.25% with **HINDCOPPER (+4.64%), HINDZINC (+2.20%),** and **HINDALCO (+0.73%)** Among the gainers.

**Media:** Nifty Media index was down by -1.27% with **TIPSMUSIC (-3.12%) , ZEEL (-2.25 )** and **NAZARA (-2.13%)** among the top losers.

**Chemical** : Nifty Chemical index was down by -0.36 % with **NAVINFUOR (-1.65%), DEEPAK FERT (-1.65%)** and **AARTIND (-1.29%)** contributing negatively to the index

**Oil & Gas** : Nifty Oil & Gas index was down by -0.33% with **BPCL (-1.32%), GUJGASLTD (-1.19%)** and **BPCL (-1.32)** among the top losers.

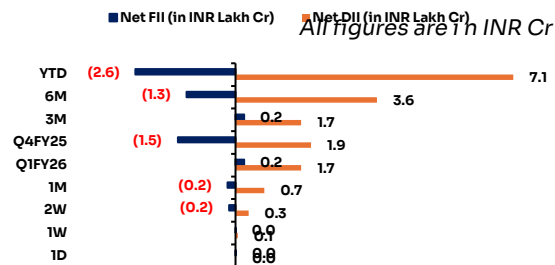
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## Fund Flow Activity (19<sup>th</sup> Dec 2025)

	Buy	Sell	Net
<b>DII</b>	12,375	9,675	2700
<b>FII/FPI</b>	11,442	10,846	595



## Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	25,927	0.2	9.1	23.5
BSE Sensex 30	84,482	(0.1)	8.1	22.1
Nifty 50	25,816	(0.0)	9.2	23.4
India VIX	10	(0.1)	(31.9)	NA
Nifty Bank	58,913	(0.0)	15.8	17.3
Nifty Next 50	67,830	(0.4)	(0.2)	67.8
Nifty 500	23,492	(0.0)	5.0	22.1
NIFTY Mid 100	59,592	0.3	4.2	30.7
Nifty Small 250	16,192	(0.1)	(8.8)	27.3
USD/INR	90.3	0.0	5.5	
Dollar Index	98.1	0.1	(9.4)	
WTI Crude (\$/bbl)	55.8	(0.3)	(21.7)	
Gold (\$)	4,361	(0.1)	65.2	
India 10Y	6.57%	(0.5)	(2.8)	
India 2Y	5.77%	(1.2)	(13.9)	
India 1Y	5.49%	(0.0)	(17.7)	
Bank Rate	5.75%	NA	NA	

## Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,775	0.8	15.2	29.3
Dow Jones	47,952	0.1	12.7	23.2
Industrial Average				
Nasdaq 100	25,019	1.5	19.1	41.1
FTSE 100	9,838	0.7	20.4	15.5
CAC 40	8,151	0.8	10.4	15.0
DAX	24,200	1.0	21.6	14.0
Nikkei 225	49,452	0.9	23.9	26.4
Hang Seng	25,498	0.1	27.1	12.4
Shanghai Composite	3,876	0.2	15.7	15.0
KOSPI	4,010	0.4	67.2	18.0
S&P/ASX 200	8,632	0.5	5.8	18.0

## Stocks in the News

- Tata Consultancy Services Limited**  
**CMP: 3280.1, MCap: 1,186,768 Cr, Sector: IT Services, Valuation: 22.89x FY26 P/E**  
 TCS strengthened its partnership with Aviva UK to enhance life and pensions customer experience. This collaboration aims to improve digital transformation and service delivery in the insurance sector, reinforcing TCS's position as a leader in providing tech-driven solutions for global clients.  
 News Source: [TCS](#)
- Maruti Suzuki India Limited**  
**CMP: 16337.2, MCap: 513,646 Cr, Sector: Automotive, Valuation: 32.14x FY26 P/E**  
 Maruti Suzuki has launched the WagonR Swivel seat, enhancing inclusive mobility for senior citizens and persons with disabilities. This initiative aims to provide accessible transportation solutions, marking a significant step towards accommodating diverse customer needs in India. Additionally, the company announced the upcoming launch of the e-Vitara with a battery-as-a-service offering, with sales to begin in 2026, and the model has received a 5-star safety rating in crash tests.  
 News Source: [MARUTI](#)
- Max Healthcare Institute Limited**  
**CMP: 1048.75, MCap: 102,019 Cr, Sector: Healthcare, Valuation: 35.92x FY26 EV/EBITDA**  
 Max Healthcare announced its entry into Pune with a new 450-bed hospital, involving an investment of over INR 1000 crore. This expansion enhances their footprint and capacity to deliver super-specialty healthcare services in the region, solidifying their presence in key markets.  
 News Source: [MAXHEALTH](#)
- Syngene International Limited**  
**CMP: 656.25, MCap: 26,443 Cr, Sector: Biotechnology, Valuation: 58.44x FY26 P/E**  
 Syngene International has shared updates through its investor presentation, highlighting key operational and strategic developments. Specific details are available in the linked document for investor reference.  
 News Source: [SYNGENE](#)

## Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
<b>Long</b>		
AUBANK	5.1	0.6
DALBHARAT	3.9	0.4
PATANJALI	3.1	1.0
LTIM	3.1	0.7
SONACOMS	2.5	1.1
<b>Short</b>		
POLYCAB	17.6	(3.5)
COLPAL	10.5	(3.4)
SAMMAANCAP	8.6	0.8
MUTHOOTFIN	8.3	(2.1)
KEI	6.4	(1.1)
<b>Long Unwinding</b>		
VEDL	(4.7)	(0.1)
POWERINDIA	(3.8)	(0.7)
POLICYBZR	(3.5)	(0.3)
SIEMENS	(2.1)	(0.1)
GMRAIRPORT	(2.3)	(0.3)
<b>Short Unwinding</b>		
MANAPPURAM	(3.1)	2.5
NATIONALUM	(3.8)	5.5
LUPIN	(2.8)	0.7
BPCL	(2.5)	0.9
SBIN	(2.3)	3.5

## Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,322	(0.6)	19.7	22.5
Nifty IT	38,633	1.2	(10.9)	30.2
Nifty Fin Ser	27,267	0.1	16.0	17.8
Nifty Pharma	22,558	(0.2)	(3.7)	37.1
Nifty Services	33,507	0.2	6.7	36.9
Nifty Cons Dur	37,001	0.4	(11.5)	50.1
Nifty PSE	9,429	(0.5)	(1.1)	9.9
Nifty FMCG	54,546	(0.1)	(4.0)	37.6
Nifty Pvt Bank	28,333	(0.0)	14.3	10.6
Nifty PSU Bank	8,325	0.1	27.3	13.6
Nifty India Cons	12,104	(0.3)	6.5	42.8
Nifty Realty	870	0.3	(17.3)	37.8
Nifty Infra	9,463	(0.3)	11.8	22.0
Nifty Energy	34,464	(0.8)	(2.1)	10.9
Nifty Healthcare	14,552	(0.1)	(2.7)	34.8
Nifty India Mfg	15,053	(0.4)	8.9	28.0
Nifty Media	1,393	(1.3)	(23.4)	19.9
Nifty Metal	10,516	0.3	21.6	18.8
Nifty Oil & Gas	11,846	(0.3)	10.3	18.1
Nifty Comm	9,169	(0.3)	12.9	76.4

**5. Alembic Pharmaceuticals Limited**  
**CMP: 848.9, MCap: 16,686 Cr, Sector: Pharmaceuticals, Valuation: 13.94x FY26 EV/EBITDA**

Alembic Pharmaceuticals received USFDA Final Approval for Travoprost Ophthalmic Solution, expanding their portfolio of approved pharmaceutical products in the U.S. market, a significant step in enhancing their international revenue stream.

News Source: [APLLTD](#)

**6. Cyient Limited**  
**CMP: 1141.35, MCap: 12,681 Cr, Sector: IT Services, Valuation: 17.23x FY26 P/E**

more news related item, refer to News **Section**

## Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,34,521	2.6	0.3
Silver (INR/Kg)	2,03,565	5.4	108.5
Brent Crude Oil (\$/bbl)	60	1.6	(16.4)
WTI Crude Oil (\$/bbl)	55	0.3	(17.9)
Natural Gas (INR/MMBTU)	356	(9.3)	9.3
Copper (INR/Kg)	1,111	2.4	25.8

## Currency

	CMP	1D	YTD
USD/INR	90.3	0.1	3.6
EUR/INR	105.1	(0.1)	14.5
GBP/INR	120.8	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.7	(0.1)	13.2

## Securities Lending & Borrowing Scheme (SLBS)

### Stock

ASHOKLEY	171.5	170.1	0.8
MANAPPURAM	287.0	286.1	0.3
PNBHOUSING	899.0	896.5	0.3
BLUESTARCO	1,851.0	1,846.8	0.2
MFSL	1,685.2	1,681.8	0.2

## Nifty & Bank Nifty Spot – Pivot Levels – 19/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
<b>Nifty</b>	25815	25726	25638	25550	25902	25990	26078
<b>Bank Nifty</b>	58912	58680	58448	58184	59176	59440	59672

## APL Apollo Tubes Ltd – Technical Stock Call – 19/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
<b>APL Apollo Tubes Ltd</b>	<b>BUY</b>	1795	2305	(1754-1713)-1686-(1648-1610)	1548



Primary move in the stock commenced from ₹1306 (FEB 2025). Stock started trading above averages & after up gaps gradually reached a high of ₹1936 (JUN 25). Lower tops were formed, profit booking followed & the stock gave a valid correction making a low of ₹1492 (JUL 2025).

Again the stock commenced its up move & steeply reached a high of ₹1825 (OCT 25), but it failed to cross previous high. Correction followed & the stock took support on the trendline forming higher bottoms formation at ₹1690 (NOV 25). The stock consolidated between 1781-1710 (NOV 25-DEC 25) & recently, gave a **Symmetrical. Triangle Breakout** making a high of ₹1798, which is above previous swing highs.

Currently, the stock is trading above **All EMA's**, supported by **volume** and **positive Stochastic RSI crossover**, indicating further upside potential. Target of **2305** is expected with lower support levels at **(1754-1713)-1686-(1648-1610)** in case of intermediate fall. A stop loss at **1548** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer

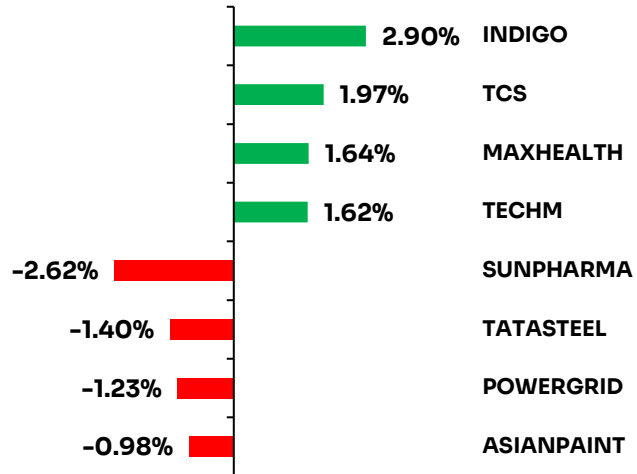
<http://goo.gl/8bCMyQ>

Global Macro Events (19th Dec 2025)		
Event	Previous	Forecasted
<b>India</b>		
Monetary Policy Meeting Minutes		
Foreign Exchange Reserves DEC/12	\$687.26B	
RBI Market Borrowing Auctions		0.052
<b>United States</b>		
Net Long-term TIC Flows OCT	\$173.2B ®	
Foreign Bond Investment OCT	\$25.1B ®	
Overall Net Capital Flows OCT	\$184.3B ®	
Fed Balance Sheet DEC/17	\$6.54T	
Existing Home Sales NOV	4.1M	3.9M
Existing Home Sales MoM NOV	1.20%	-0.048
Michigan Consumer Sentiment Final DEC	5100.00%	53.3
Michigan 5 Year Inflation Expectations Final DEC	3.40%	0.032
Michigan Consumer Expectations Final DEC	51	55
Michigan Current Conditions Final DEC	51.1	50.7
Michigan Inflation Expectations Final DEC	4.50%	0.041
Baker Hughes Oil Rig Count DEC/19	41400.00%	
Baker Hughes Total Rigs Count DEC/19	548	
Retail Inventories Ex Autos MoM SEP		
Building Permits Final SEP		
Building Permits Final OCT		
Building Permits MoM Final OCT		
Building Permits MoM Final SEP		
Building Permits Prel NOV		
Building Permits Prel OCT		
Building Permits Prel SEP		
Housing Starts OCT		
Housing Starts SEP		
Housing Starts NOV		
Building Permits MoM Prel NOV		
Building Permits MoM Prel SEP		
Building Permits MoM Prel OCT		
Housing Starts MoM OCT		
Housing Starts MoM SEP		
Housing Starts MoM NOV		
<b>Japan</b>		
Inflation Rate YoY NOV	0.03	0.03
Core Inflation Rate YoY NOV	0.03	0.03
Inflation Rate Ex-Food and Energy YoY NOV	0.03	0.03
Inflation Rate MoM NOV	0.00	0.00

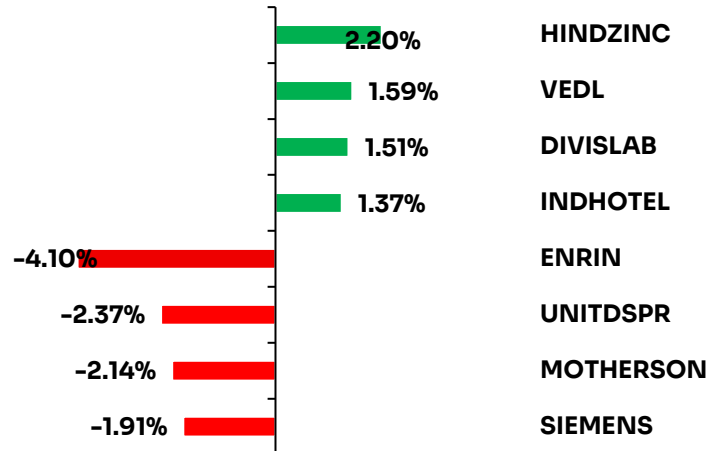
BOJ Gov Ueda Speech		
BoJ Interest Rate Decision	0.01	0.01
<b>China</b>		
FDI (YTD) YoY NOV	-0.103	-0.08
FDI (YTD) YoY NOV		
<b>Great Britain</b>		
GfK Consumer Confidence DEC	-19.00	-18.00
Car Production YoY NOV	-0.24	-0.08
Retail Sales MoM NOV	-0.01	0.00
Retail Sales YoY NOV	0.00	0.01
Public Sector Net Borrowing Ex Banks NOV	£-17.43B	£-11.6B
Retail Sales ex Fuel MoM NOV	-0.01	0.00
Retail Sales ex Fuel YoY NOV	0.01	0.02
CBI Distributive Trades DEC	-32.00	-26.00
<b>Germany</b>		
GfK Consumer Confidence JAN	-23.20	-23.00
PPI YoY NOV	-0.02	-0.02
PPI MoM NOV	0.00	0.00

## Top Gainers and Loser

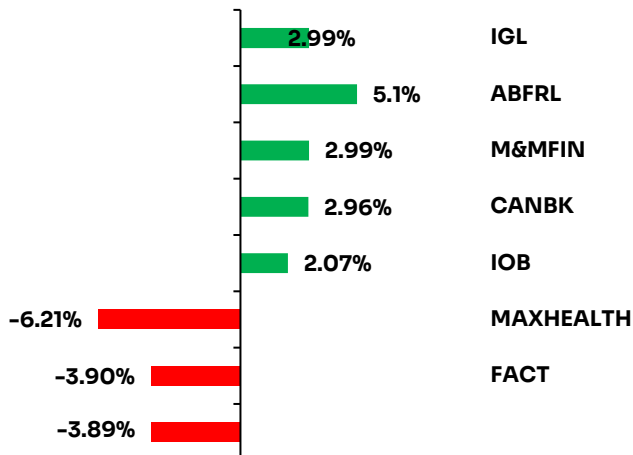
### Nifty 50



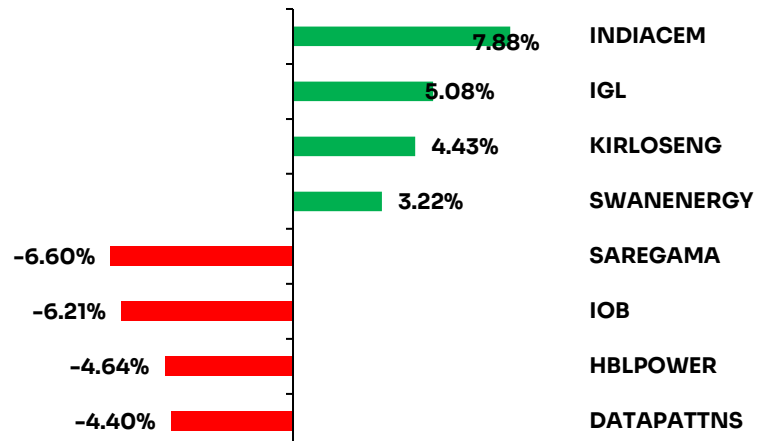
### Nifty Next 50








### Nifty 200








### Nifty 500



## 52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
HINDZINC	591.05 	594.35	594.35	18-Dec-25
VEDL	578.85 	583	583	18-Dec-25
SHRIRAMFIN	866 	876.9	876.9	18-Dec-25
TMCV	399.95 	406.8	406.8	18-Dec-25
ASHOKLEY	171.45 	172.05	172.05	18-Dec-25

## 52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
LGEINDIA	1521.5 	1515.5	1515.5	18-Dec-25
RECLTD	337 	330.95	330.95	18-Dec-25
COLPAL	2087.3 	2064	2064	18-Dec-25
UBL	1587.5 	1584	1584	18-Dec-25
PAGEIND	35610 	35560	35560	18-Dec-25

## Volume Shockers

Stocks	LTP	Volume	Avg Volume	% chg in Vol
Route	730	97,95,381	88,491	111%
CAMS	752	1,31,52,378	2,25,381	11%
Kaynes Tech	4,047	22,76,540	2,15,216	11%
Sapphire Foods	226	6,89,254	68,650	10%
Hitachi Energy	18,160	1,57,768	21,966	7%
Krishna Institu	634	3,72,280	59,456	6%
Max Healthcare	1,049	51,52,758	12,57,674	4%
Sterling Wilson	211	20,42,539	5,81,779	4%
ABSL AMC	784	1,00,853	67,890	3%
HBL Eng	819	39,474	11,890	3%

## Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AURIGROW	BHARGAVSINH NANDKISHORSINH CHAUHAN	SELL	15435680	0.9
AURIGROW	CHANDRESH KANUBHAI PARMAR	SELL	24881910	0.9
AURIGROW	TATAD NAYAN GAUTAMBHAI	BUY	17500000	0.9
AURIGROW	TATAD NAYAN GAUTAMBHAI	SELL	18426717	0.9
AWHCL	GRT STRATEGIC VENTURES LLP	BUY	233862	505.55
AWHCL	GRT STRATEGIC VENTURES LLP	SELL	233862	505.83
AWHCL	IRAGE BROKING SERVICES LLP	SELL	132961	503.1
AWHCL	IRAGE BROKING SERVICES LLP	BUY	186831	502.16
AWHCL	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	230060	505.77
AWHCL	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	230845	506.13
AWHCL	KISHAN KUMAR ANIL	BUY	147200	507.23
AWHCL	KISHAN KUMAR ANIL	SELL	147200	506.02
AWHCL	MICROCURVES TRADING PRIVATE LIMITED	BUY	157681	505.62
AWHCL	MICROCURVES TRADING PRIVATE LIMITED	SELL	157681	505.84
AWHCL	MUSIGMA SECURITIES	BUY	303667	504.19
AWHCL	MUSIGMA SECURITIES	SELL	303667	504.25
AWHCL	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	176693	495.32
AWHCL	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	176693	495.61
AWHCL	PACE STOCK BROKING SERVICES PVT LTD	BUY	284874	500.88
AWHCL	PACE STOCK BROKING SERVICES PVT LTD	SELL	284874	501.35
AWHCL	QE SECURITIES LLP	SELL	166066	502.14
AWHCL	QE SECURITIES LLP	BUY	166222	502.4
AWHCL	QICAP MARKETS LLP	SELL	171873	498.58
AWHCL	QICAP MARKETS LLP	BUY	171873	498.31
AWHCL	SHARE INDIA SECURITIES LIMITED	BUY	264058	508.89
AWHCL	SHARE INDIA SECURITIES LIMITED	SELL	265058	513.25
AWHCL	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	170492	494.17
AWHCL	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	170492	492.99
BLISSGVS	ALGOQUANT FINTECH LIMITED	SELL	548540	160.85
BLISSGVS	ALGOQUANT FINTECH LIMITED	BUY	548726	160.73

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
BLISSGVS	HRTI PRIVATE LIMITED	SELL	1350816	160.89
BLISSGVS	HRTI PRIVATE LIMITED	BUY	1451301	160.96
BLISSGVS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1110730	161.91
BLISSGVS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1111077	161.76
BLISSGVS	MATHISYS ADVISORS LLP	SELL	973018	161.64
BLISSGVS	MATHISYS ADVISORS LLP	BUY	986572	161.67
BLISSGVS	MUSIGMA SECURITIES	SELL	560707	162.3
BLISSGVS	MUSIGMA SECURITIES	BUY	560707	162.17
BLISSGVS	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	530848	162.06
BLISSGVS	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	530848	162.13
BLISSGVS	QE SECURITIES LLP	BUY	860823	162.38
BLISSGVS	QE SECURITIES LLP	SELL	874085	161.28
C2C	AFFLUENCE GEMS PRIVATELIMITED	BUY	105750	432.84
C2C	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	97350	423.98
C2C	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	97350	433
DENTA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	151045	342.91
DENTA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	151593	342.37
DHRUV	RIMPY MITTAL	SELL	180811	54.43
DHRUV	RIMPY MITTAL	BUY	180811	54.42
EPACK	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	545350	303.19
EPACK	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	545350	303.25
EPACK	HRTI PRIVATE LIMITED	SELL	941911	302.9
EPACK	HRTI PRIVATE LIMITED	BUY	975771	302.28
EPACK	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1107441	302.93
EPACK	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1107442	303.08
EPACK	MATHISYS ADVISORS LLP	BUY	508337	301.96
EPACK	MATHISYS ADVISORS LLP	SELL	510417	302.18
EPACK	QE SECURITIES LLP	SELL	676225	301.83
EPACK	QE SECURITIES LLP	BUY	687004	302.7
MPEL	KABRA PRIYA	SELL	54400	89.35
OLAELEC	BHAVISH AGGARWAL	SELL	28300000	31.9
RICOAUTO	ALGOQUANT FINTECH LIMITED	SELL	1309262	123.86
RICOAUTO	ALGOQUANT FINTECH LIMITED	BUY	1310013	124.29
RICOAUTO	HRTI PRIVATE LIMITED	SELL	2605246	124.75

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
RICOAUTO	HRTI PRIVATE LIMITED	BUY	2697283	124.59
RICOAUTO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2905842	125.06
RICOAUTO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2909408	125.07
RICOAUTO	MATHISYS ADVISORS LLP	SELL	1117256	124.22
RICOAUTO	MATHISYS ADVISORS LLP	BUY	1121676	125.56
RICOAUTO	QE SECURITIES LLP	SELL	1195390	124.86
RICOAUTO	QE SECURITIES LLP	BUY	1202702	125.45
ROTO	DHARMIK VITHTHALBHAI KAPURIYA	SELL	1111208	76.21
ROTO	DHARMIK VITHTHALBHAI KAPURIYA	BUY	1159513	75.85
ROTO	IRAGE BROKING SERVICES LLP	SELL	2658329	76.3
ROTO	IRAGE BROKING SERVICES LLP	BUY	3624310	75.86
ROTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1709064	76.04
ROTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1709064	76.1
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2360946	76.14
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2362133	76.19
ROTO	MICROCURVES TRADING PRIVATE LIMITED	BUY	2464318	76.24
ROTO	MICROCURVES TRADING PRIVATE LIMITED	SELL	2464318	76.34
ROTO	MUSIGMA SECURITIES	BUY	1625537	75.82
ROTO	MUSIGMA SECURITIES	SELL	1625537	75.89
ROTO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	3059392	76.11
ROTO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	3059392	76.15
ROTO	PACE STOCK BROKING SERVICES PVT LTD	BUY	1269265	76
ROTO	PACE STOCK BROKING SERVICES PVT LTD	SELL	1269265	76.11
ROTO	PATRONUS TRADETECH LLP	SELL	641909	75.67
ROTO	PATRONUS TRADETECH LLP	BUY	1038118	75.45
ROTO	QE SECURITIES LLP	BUY	1455492	75.99
ROTO	QE SECURITIES LLP	SELL	1468913	76.17
ROTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	1305110	75.9
ROTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	1305110	75.96
ROUTE	HRTI PRIVATE LIMITED	SELL	277821	741.72
ROUTE	HRTI PRIVATE LIMITED	BUY	325930	740.86
ROUTE	QE SECURITIES LLP	BUY	326165	745.91
ROUTE	QE SECURITIES LLP	SELL	326533	744.9

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
SBC	PRONTO SECURITIES PRIVATE LIMITED	BUY	2400706	28.38
SGFIN	S GUPTA HOLDING PRIVATE LIMITED	BUY	300000	405.46
SHAKTIPUMP	GRAVITON RESEARCH CAPITAL LLP	BUY	671017	726.83
SHAKTIPUMP	GRAVITON RESEARCH CAPITAL LLP	SELL	671017	727.28
SHAKTIPUMP	HRTI PRIVATE LIMITED	BUY	1173725	725.18
SHAKTIPUMP	HRTI PRIVATE LIMITED	SELL	1220389	727.34
SHAKTIPUMP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	995716	726.82
SHAKTIPUMP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	996850	726.5
SHRADHA	RIAAAN VENTURES PRIVATE LIMITED	BUY	1299976	39.24
SHRADHA	SGR HOLDINGS PRIVATE LIMITED	SELL	1296567	39.24
TFCILTD	UNITY ASSOCIATES	SELL	1110318	65
TFCILTD	UNITY ASSOCIATES	BUY	2429000	64.68
TIJARIA	PRADEEPTA KUMAR SETHY	SELL	300000	5.22
VIDYAWIRES	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1182998	53.62
VIDYAWIRES	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1191726	53.56
VIDYAWIRES	MATHISYS ADVISORS LLP	BUY	1549590	53.53
VIDYAWIRES	MATHISYS ADVISORS LLP	SELL	1553942	53.56
VIDYAWIRES	QE SECURITIES LLP	SELL	1139510	53.46
VIDYAWIRES	QE SECURITIES LLP	BUY	1145069	53.49
WALCHANNAG	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	2456403	196.68
WALCHANNAG	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	2456403	196.81
WALCHANNAG	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	466864	198.16
WALCHANNAG	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	466864	198.8
WALCHANNAG	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	395587	197.49
WALCHANNAG	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	406387	196.82
WALCHANNAG	HRTI PRIVATE LIMITED	BUY	1081268	195.58
WALCHANNAG	HRTI PRIVATE LIMITED	SELL	1091766	195.9
WALCHANNAG	IRAGE BROKING SERVICES LLP	SELL	417074	197.66
WALCHANNAG	IRAGE BROKING SERVICES LLP	BUY	522128	197.86
WALCHANNAG	JAYENDRA BAPNA	SELL	346000	196.03

## Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
No Block Deal				

## Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
PHANTOMFX	SYNTIA MOSES D	Sell	3.9	3.63
PHANTOMFX	Bejoy Arputharaj Sam Manohar	Sell	38.65	38.2
AURIONPRO	NITIN HIRALAL PATEL	Sell	0.02	0.02
SYSTANGO	Hitesh Chouhan	Sell	0.51	0.51
SYSTANGO	Hitesh Chouhan	Sell	0.51	0.5
MANGLMCEM	ANSHUMAN VIKRAM JALAN	Sell	1.06	1.04
MANGLMCEM	VAISHNAVI JALAN	Buy	0.18	0.2
BLISSGVS	Mr. Gagan Harsh Sharma	Buy	0.19	0.19
BLISSGVS	Mr. Gagan Harsh Sharma	Buy	0.19	0.2
ROTO	Harish Chandra Gupta HUF	Buy	3.97	3.99
	GOSWAMI INFRATECH PRIVATE			
AFCONS	LIMITED	Pledge	25.03	25.03
ASTRAL	Sanjana Sujal Shroff	Sell	0.02	0.02
ASTRAL	Aditya Sujal Shroff	Sell	0.02	0.02
SHOPERSTOP	Raghukool Estate Development LLP	Buy	8.15	8.16

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
SHOPERSTOP	Palm Shelter Estate Development LLP	Buy	8.2	8.21
MWL	ANIL SHYAMLAL AGRAWAL ( H.U.F )	Sell	0	0
MWL	SUCHETANA ANILKUMAR AGRAWAL	Sell	0.01	0
MWL	SUCHETANA ANILKUMAR AGRAWAL	Sell	0	0
MWL	ABHINAV ANILKUMAR AGARWAL	Sell	0.02	0
MWL	ANIL SHYAMLAL AGRAWAL ( H.U.F )	Sell	0.01	0
HINDCON	SANJAY GOENKA	Buy	18.83	18.93
HINDCON	HINDCON SOLUTIONS PRIVATE LIMITED	Sell	24.87	24.77
AURUM	Aurum RealEstate Developers Pvt Ltd.	Buy	47.31	47.33
RILINFRA	GIRISHKUMAR OCHCHHAVLAL RAVAL	Buy	31.77	31.77
MANORAMA	Bidyadevi Agarwal	Buy	0	0
FUSION	Deepak Madaan	Sell	0.08	0.07
GLOBAL	MIDASTECH VENTURES PRIVATE LIMITED	Buy	35.79	37.8
RILINFRA	GIRISHKUMAR OCHCHHAVLAL RAVAL	Buy	31.76	31.77
ZENSARTECH	Zensar Employees Welfare Trust	Buy	0.3	0.31
ZENSARTECH	Zensar Employees Welfare Trust	Buy	0.31	0.33
FSL	Firstsource Employee Benefit Trust	Sell	0.83	0.83
FSL	Firstsource Employee Benefit Trust	Sell	0.83	0.83
RILINFRA	GIRISHKUMAR OCHCHHAVLAL RAVAL	Buy	31.75	31.76
AFFLE	Affle (India) Limited Employees Welfare Trust	Sell	0.11	0.11
NCLIND	Kakatiya Industries (P) Ltd	Buy	0.24	0.24
ARVINDFASN	Anurag Pandey	Buy	0.03	0.03
ARVINDFASN	Anand Aiyer	Sell	0.01	0.01
NAUKRI	Info Edge Employees Stock Option Plan Trust	Sell	0.14	0.14
ROHLTD	Harsha Farms Private Limited	Buy	1.69	1.77
SENORES	Renosen Pharmaceuticals Private Limited	Buy	5.88	5.89
MONOLITH	KRITISH TEKRIWAL	Buy	0.01	0.01
GRAVITA	Gravita Employee Welfare Trust	Sell	1.32	1.32
SIEMENS	Siemens International Holding B.V.	Buy	51.77	52.77

19<sup>th</sup> Dec 2025

## Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
AEROFLEX	Fund Raising/Other business matters
MAHAPEXLTD	Fund Raising
ORCHASP	Other business matters
PPL	Dividend/Other business matters
PRAKASH	Other business matters
SUPREMEENG	Financial Results
ALPSINDUS	Fund Raising/Other business matters
DUCON	Other business matters
MSUMI	Other business matters
ORISSAMINE	Financial Results
SHRIRAMFIN	Fund Raising/Other business matters
SUDEEPPHRM	Financial Results/Other business matters
UNIVASTU	Fund Raising

## News Section

### Stock News

**Reliance Industries Limited**

CMP: 1544.35, MCap: 2,089,887 Cr, Sector: Conglomerate, Valuation: 12.36x FY26 EV/EBITDA

Reliance Consumer Products Limited, a subsidiary, announced the acquisition of Tamil Nadu's heritage nutrition brand Udhaiyam. This strategic move strengthens Reliance's position in the consumer products sector by integrating a well-known regional brand into its portfolio, enhancing its market presence in the regional consumer goods space.

News Source: [RELIANCE](#)

**Lupin Limited**

CMP: 2118.25, MCap: 96,761 Cr, Sector: Pharmaceuticals, Valuation: 14.98x FY26 EV/EBITDA

Lupin signed an exclusive licensing agreement with Neopharmed for the gastroenterology brand Plasil® in the Philippines and Brazil. This deal expands Lupin's global reach in specialty pharmaceuticals, strengthening its international market penetration.

News Source: [LUPIN](#)

**TITAGARH Rail Systems Limited**

CMP: 771.65, MCap: 10,392 Cr, Sector: Engineering, Valuation: 53.3x TTM P/E

Titagarh secured orders for bagging, though specific details are not provided in the excerpt. This reflects continued growth in their order book and business operations in the rail systems sector.

News Source: [TITAGARH](#)

**Clean Science and Technology Limited**

CMP: 903.5, MCap: 9,602 Cr, Sector: Chemicals, Valuation: 27.72x FY26 P/E

Clean Fino-Chem Limited, a wholly owned subsidiary, commenced commercial production of Hydroquinone (HQ) and Catechol. This marks a significant step in expanding their chemical manufacturing capabilities and market reach.

News Source: [CLEAN](#)

**Apollo Micro Systems Limited**

CMP: 226.55, MCap: 8,094 Cr, Sector: Defense, Valuation: 87.13x FY26 P/E

Apollo Micro Systems has shared key updates through its investor presentation. Specific operational and strategic details can be accessed via the provided document for investor reference.

News Source: [APOLLO](#)

**Diamond Power Infrastructure Limited**

CMP: 140.6, MCap: 7,409 Cr, Sector: Power, Valuation: 119.94x TTM P/E

Diamond Power received a Letter of Intent for new orders, signifying potential growth in business. Specific details of the orders are not provided in the excerpt but indicate expansion in their operational scope.

News Source: [DIACABS](#)

**MTAR Technologies Limited**

CMP: 2306.5, MCap: 7,094 Cr, Sector: Engineering, Valuation: 34.48x FY26 EV/EBITDA

MTAR Technologies received new orders/contracts for bagging, though specifics are not mentioned in the provided details. This update highlights their continued growth in orders and operational momentum.

News Source: [MTARTECH](#)

**Indigo Paints Limited**

CMP: 1179.75, MCap: 5,625 Cr, Sector: Paints, Valuation: 35.84x FY26 P/E

Indigo Paints received an order from the Commissioner of Central Goods & Service Tax, Ahmedabad, Gujarat. Specific details of the order's content or implications are not provided, but it indicates a regulatory update for

the company.

News Source: [INDIGOPNTS](#)

#### **RattanIndia Enterprises Limited**

CMP: 40.17, MCap: 5,553 Cr, Sector: Diversified, Valuation: -13.23xTTM P/E

RattanIndia partnered with noon E-Commerce Marketplace to launch e-commerce retailing in the Gulf region. This strategic move targets international market expansion in retail, enhancing their global footprint.

News Source: [RTNINDIA](#)

#### **Texmaco Rail & Engineering Limited**

CMP: 123.15, MCap: 5,011 Cr, Sector: Engineering, Valuation: 14.43xFY26 P/E

Texmaco received new orders/contracts, indicating an expansion in their project engagements. Specifics of the orders are not detailed in the provided excerpt but reflect ongoing business growth.

News Source: [TEXRAIL](#)

#### **Electronics Mart India Limited**

CMP: 105.75, MCap: 4,069 Cr, Sector: Retail, Valuation: 21.06xFY26 P/E

Electronics Mart commenced commercial production/operations, though specifics are not detailed in the excerpt. This indicates a new phase of operational activity for the company, expanding their retail footprint.

News Source: [EMIL](#)

#### **Rossari Biotech Limited**

CMP: 570.45, MCap: 3,159 Cr, Sector: Chemicals, Valuation: 19.62xFY26 P/E

Rossari incorporated a wholly-owned subsidiary, Rossari (Singapore) Pte. Ltd., in Singapore, aiming to expand their international presence and operational reach in the chemical sector.

News Source: [ROSSARI](#)

#### **S.J.S. Enterprises Limited**

CMP: 1676.25, MCap: 5,356 Cr, Sector: Automotive Components, Valuation: 35.86xFY26 P/E

S.J.S. Enterprises signed a Technology License Cum Exclusive Supply Agreement with BOE Varitronix Limited, marking a strategic partnership to enhance technology sharing and supply in the automotive component space.

News Source: [SJS](#)

#### **Maithan Alloys Limited**

CMP: 928.6, MCap: 2,703 Cr, Sector: Metals, Valuation: 4.64xTTM EV/EBITDA

Maithan Alloys incorporated a wholly-owned subsidiary named MCapital, signifying a strategic expansion or diversification of their corporate structure in the metals industry.

News Source: [MAITHANALL](#)

#### **Exicom Tele-Systems Limited**

CMP: 115.7, MCap: 1,609 Cr, Sector: Telecommunications, Valuation: -15.01xTTM EV/EBITDA

Exicom launched an integrated EV charging rollout solution named "Exicom One" to help CPOs and EV manufacturers scale charging networks, boosting their EV infrastructure offerings in the market.

News Source: [EXICOM](#)

#### **Seamec Limited**

CMP: 1015.35, MCap: 2,582 Cr, Sector: Shipping, Valuation: 29.35xTTM P/E

Seamec was awarded new orders/contracts, though the specifics are not detailed in the excerpt. This reflects continued business growth and operational activity in their shipping sector.

News Source: [SEAMECLTD](#)

#### **Ramco Systems Limited**

CMP: 584.6, MCap: 2,187 Cr, Sector: IT Services, Valuation: -254.17xFY26 P/E

Powerhouse Engines selected Ramco Systems to transform engine MRO operations. This partnership focuses

on enhancing operational efficiency through advanced technology solutions in the aviation sector.

News Source: [RAMCOSYS](#)

#### **Omaxe Limited**

CMP: 64.15, MCap: 1,173 Cr, Sector: Real Estate, Valuation: -2.74xTTM EV/EBITDA

Omaxe sold its entire 40% equity shareholding in Aquarise Developers Private Limited to Dinkar Realcon Private Limited, a step-down wholly owned subsidiary. This transaction reflects a strategic restructuring of their investment portfolio.

News Source: [OMAXE](#)

#### **The Hi-Tech Gears Limited**

CMP: 673, MCap: 1,265 Cr, Sector: Automotive Components, Valuation: 44.23xTTM P/E

The Hi-Tech Gears is under Corporate Insolvency Resolution Process as per an NCLAT order, indicating significant financial restructuring proceedings due to insolvency challenges facing the company.

News Source: [HITECHGEAR](#)

#### **A B Cotspin India Limited**

CMP: 411.7, MCap: 904 Cr, Sector: Textiles, Valuation: 64.64xTTM P/E

A B Cotspin announced a capacity addition through the purchase of land, signaling an expansion in their operational infrastructure to support future growth in the textile industry.

News Source: [ABCOTS](#)

#### **Bigbloc Construction Limited**

CMP: 70.81, MCap: 1,003 Cr, Sector: Construction, Valuation: -819.03xTTM P/E

Bigbloc Construction secured new orders/contracts, enhancing their project pipeline. Specific details of the orders are not provided in the excerpt but indicate ongoing business momentum in the construction sector.

News Source: [BIGBLOC](#)

#### **A B Infrabuild Limited**

CMP: 19.08, MCap: 1,219 Cr, Sector: Infrastructure, Valuation: 32.62xTTM EV/EBITDA

A B Infrabuild was awarded new orders/contracts, with specifics undisclosed in the provided details. This signifies an expansion in their business operations and project portfolio in the infrastructure sector.

News Source: [ABINFRA](#)

#### **Hardwyn India Limited**

CMP: 17.19, MCap: 840 Cr, Sector: Manufacturing, Valuation: 38.59xTTM EV/EBITDA

Hardwyn India disclosed a material issue through a press release, though specific content is not detailed in the provided excerpt. This indicates a significant development requiring attention in their operational or strategic domain.

News Source: [HARDWYN](#)

#### **DIC India Limited**

CMP: 486, MCap: 446 Cr, Sector: Chemicals, Valuation: 22.34xTTM P/E

DIC India disclosed pending litigation or disputes that could impact the company, though specific details of the legal issues are not fully outlined in the excerpt, signaling potential risks to investors.

News Source: [DICIND](#)

#### **Vraj Iron and Steel Limited**

CMP: 123.3, MCap: 407 Cr, Sector: Steel, Valuation: 7.37xTTM EV/EBITDA

Vraj Iron and Steel commenced commercial production/operations, marking a significant operational milestone. Specific details of the production scope are not provided in the excerpt but indicate growth momentum.

News Source: [VRAJ](#)

#### **Niraj Cement Structurals Limited**

CMP: 34.78, MCap: 208 Cr, Sector: Construction, Valuation: 9.63xTTM EV/EBITDA

Niraj Cement received new orders/contracts, though specific details of the projects are not provided in the excerpt. This development indicates growth in their operational engagements within the construction sector.  
News Source: [NIRAJ](#)

**AksharChem India Limited**

CMP: 251.1, MCap: 202 Cr, Sector: Chemicals, Valuation: 105.28xTTM P/E

AksharChem commissioned a ground-mounted solar power plant for captive consumption, marking a step towards sustainable energy use and cost efficiency in operations within the chemical industry.

News Source: [AKSHARCHEM](#)

**Physicswallah Limited**

Physicswallah announced an acquisition, though specific details of the target company are not disclosed in the provided excerpt. This move indicates a strategic expansion or consolidation within their operational domain in the edtech sector.

News Source: [PWL](#)

**Maha Rashtra Apex Corporation Limited**

The company decided to issue equity shares on a rights basis at a ratio of 15,000,000:14,090,896 at Rs. 10 per share, aiming to raise capital through shareholder participation to support future growth initiatives.

News Source: [MAHAPEXLTD](#)

**GE Vernova T&D India Limited**

GE Vernova T&D India was awarded contracts, marking growth in their operational scope. Specific details of the contracts are not included in the provided excerpt, but it indicates positive business momentum.

News Source: [GET&D](#)

**Air India**

Air India suspended eight staff members after an A320 aircraft operated without a valid Airworthiness Review Certificate, calling the incident regrettable and launching an investigation to prevent recurrence.

News Source: [Air India](#)

**Tata Communications**

Tata Communications acquired a 51% stake in US-based AI platform Commotion Inc. for ₹227 crore, boosting its AI capabilities and expanding its technology-enabled services globally.

News Source: [Tata Communications](#)

**LTIMindtree**

LTIMindtree halted new H-1B visa applications for US staffing, prioritizing local recruitment in the U.S. to fulfill client needs without impacting operations, as part of their long-term global talent strategy.

News Source: [LTIMindtree](#)

**Pernod Ricard India**

Pernod Ricard India registered Rs 27,446 crore in revenue for FY25, targeting double-digit growth with its premium portfolio, and has exited the mass-market whisky brand Imperial Blue to focus on premium spirits.

News Source: [Pernod Ricard India](#)

**Meesho**

Meesho, originally a WhatsApp-driven reseller platform, has transformed into a horizontal marketplace with its upcoming IPO generating investor interest due to its business model pivot, growth strategy, and competitive landscape.

News Source: [Meesho](#)

**Omnicom**

Omnicom announced key India leadership appointments post-merger with Interpublic Group (IPG), consolidating its competitive position and aiming to expand market reach with agencies like DDB and FCB.

News Source: [Omnicom](#)

**Bigbloc Construction Limited**

Bigbloc Construction secured new orders/contracts, enhancing their project pipeline. Specific details of the orders are not provided in the excerpt but indicate ongoing business momentum in the construction sector.  
News Source: [Bigbloc Construction](#)

**VARVEE GLOBAL LIMITED**

VARVEE GLOBAL secured new orders/contracts, enhancing their operational scope. Specific details of the orders are not provided in the excerpt, but it indicates positive growth in the construction sector.  
News Source: [VARVEE GLOBAL](#)

**Apollo Micro Systems Limited**

Apollo Micro Systems has shared key updates through its investor presentation. Specific operational and strategic details can be accessed via the provided document for investor reference.  
News Source: [Apollo Micro Systems](#)

**Syngene International Limited**

CMP: Not Available, MCap: Not Available, Sector: Biotechnology, Valuation: Not Available  
Syngene International has shared updates through its investor presentation, highlighting key operational and strategic developments. Specific details are available in the linked document for investor reference.  
News Source: [Syngene International](#)

**Tata Consultancy Services Limited**

CMP: Not Available, MCap: Not Available, Sector: IT Services, Valuation: Not Available  
Tata Consultancy Services has shared key updates through its investor presentation. Specific operational and strategic details can be accessed via the provided document for investor reference.  
News Source: [Tata Consultancy Services](#)

**##Macro/Non-Stock News****A Fifth of World Imports Are Now Affected by Tariffs: WTO**

The WTO reports nearly a fifth of global imports, worth \$2,640 billion, are now subject to tariffs and trade measures between mid-October 2024 and 2025, reflecting a rise in global protectionism impacting international commerce.  
News Source: [Read Here](#)

**Yet Another Attempt to Spread Anti-India Misinformation: MEA on Pakistan's Overflight Clearance Claim**

India's Ministry of External Affairs dismissed Pakistan's allegations suggesting India blocked overflight clearance for relief to cyclone-hit Sri Lanka, clarifying that clearances were granted within hours, amid social media scrutiny over aid package expiry dates.  
News Source: [Read Here](#)

**INTC Stock Today Surges Near 52-Week Highs: Malaysia Expansion, Apple Foundry Speculation, and AI Optimism**

Intel Corp's shares soared close to their 52-week highs, spurred by substantial investment in Malaysian facilities, rumors of Apple using Intel foundries for hardware, and increasing expectations around AI prospects.  
News Source: [Read Here](#)

**Delhi HC Dismisses Petitions Filed by Bajrang Punia, Vinesh Phogat Challenging Wrestling Federation of India Elections**

The Delhi High Court rejected challenges from Indian wrestlers Bajrang Punia and Vinesh Phogat regarding the Wrestling Federation of India's recent election procedures, finding no substantial grounds for intervention.  
News Source: [Read Here](#)

**Union Budget 2026: Will the Government Present the Budget on Sunday, February 1?**

Speculations arise over whether the 2026 Union Budget will be presented on February 1, a Sunday, marking a rare occurrence and prompting curiosity about implications for Parliament and market activities, though no official statement has been made.

News Source: [Read Here](#)

**Top ISRO Official Bats for Sovereign Satellite Navigation Constellation**

A leading ISRO official emphasized the strategic necessity of building a fully domestic satellite navigation constellation, highlighting risks of depending on foreign systems and outlining technological and national security benefits.

News Source: [Read Here](#)

**DRDO Completes High-Speed Rocket-Sled Test of Fighter Ejection System at 800 km/h**

India's DRDO successfully tested a fighter jet ejection system using a high-speed rocket-sled at 800 km/h, a significant step in improving pilot survival rates and advancing indigenous defence technology capabilities.

News Source: [Read Here](#)

**Nifty Ends 143.55 Points Down; Sensex Falls 503 Pts as Profit Booking Hits Markets**

The Nifty 50 closed at 26,032.20, down 143.55 points, and Sensex fell by 503 points to 85,138.27, due to heavy profit-booking, foreign institutional investor outflows, and rupee weakness, with analysts suggesting persistent market caution.

News Source: [Read Here](#)

**Motilal Oswal Midcap Fund and UTI Aggressive Hybrid Fund Remain Featured with Strong 5Y Returns**

Motilal Oswal Midcap Fund Direct-Growth delivered a 31.08% return over 5 years, while UTI Aggressive Hybrid Fund Regular Plan-Growth recorded 18.09%, underscoring sustained outperformance in midcap and hybrid fund segments for retail investors.

News Source: [Read Here](#)

**Sanchar Saathi App: How It Works, Key Features, and Installation Permissions**

The Sanchar Saathi app, mandated by the Indian government to prevent mobile phone theft, faces controversy over privacy concerns and permissions, with the government considering revising the mandatory order to an advisory after industry resistance.

News Source: [Read Here](#)

**IPO Funds Deployment: Only 26% of Proceeds Used for Capex: BoB Study**

A Bank of Baroda study finds that only 26% of recent IPO proceeds have been utilized for capital expenditure, while most funds have gone to repay debt, raising questions about long-term productive investments from IPO activity.

News Source: [Read Here](#)

**Small-Cap Stock Declares 250% Interim Dividend, Record Date. Shares Rise Over 5%**

A small-cap company announced a 250% interim dividend, boosting its shares by over 5% in trading, with the article providing the record date and implications for shareholders.

News Source: [Read Here](#)

**OpenAI Declares 'Code Red' as Sam Altman Pauses ChatGPT Ad Rollout: Report**

OpenAI CEO Sam Altman halted ChatGPT's ad rollout, declaring a 'code red' due to mounting competition from Google's Gemini AI, raising concerns about industry leadership in artificial intelligence.

News Source: [Read Here](#)

**A Farm Price Deflation That Looms Over India's Rural Demand Surge**

Persistent farm price deflation poses risks to India's rural economic momentum, threatening farmer incomes

and broader rural consumption despite recent demand recovery, with potential downstream economic effects.

**News Source:** [Read Here](#)

### **Advance Tax Deadline 15 December: Everything You Need to Know**

December 15 marks the advance tax payment deadline, with this explainer clarifying eligibility, calculation, implications for salaried vs non-salaried income, and the importance of timely remittance to avoid penalties.

**News Source:** [Read Here](#)

### **PMO Complex Gets New Name 'Seva Teerth'. What Does It Mean?**

The PMO complex has been renamed 'Seva Teerth', reflecting the Indian government's messaging around selfless public service, with the article discussing the rationale and political context of recent official renamings.

**News Source:** [Read Here](#)

### **'Bharat Taxi' Set to Take on Ola, Uber, Rapido; Salient Features Revealed**

India's own ride-hailing app 'Bharat Taxi' aims to provide affordable, India-centric cab services across urban and rural areas, competing with giants like Ola and Uber, with details on features and rollout plans.

**News Source:** [Read Here](#)

### **Cyclone Ditwah: Did Pakistan Send Expired Aid to Sri Lanka?**

Controversy erupts over claims that aid parcels sent by Pakistan to Sri Lanka post-Cyclone Ditwah were expired, sparking diplomatic and social media debates after a related post was deleted.

**News Source:** [Read Here](#)

### **Bengaluru Airport Gets Bomb Threat: Mail Reads, 'Warning from Jaish-e-Mohammed...'**

Bengaluru's airport and several malls received bomb threat emails alleging involvement of Jaish-e-Mohammed, causing panic and security sweeps, though no incidents were reported after thorough checks.

**News Source:** [Read Here](#)

### **Fireside Raises \$253 mn in a Sign Global Appetite for Indian Brands Is Rising**

Fireside Ventures successfully raised \$253 million in its fourth fund targeting fast-growth Indian consumer brands, with diverse global investor participation reinforcing international confidence in Indian D2C sectors.

**News Source:** [Read Here](#)

### **Is India's Growth Real? Making Sense of IMF's Rating and GDP Data Issues**

India's strong growth numbers face scrutiny over data transparency and quality following the IMF's country rating, with analysts debating if headline growth masks structural economic issues.

**News Source:** [Read Here](#)

### **Mint Explainer | Job Offers at IITs Are Getting Creative, but Can Bonuses and Clawbacks Help Firms Retain Talent?**

Employers recruiting from IITs are adding bonuses and clawbacks in compensation packages to improve talent retention, amid a competitive recruitment landscape, to prevent early exits and manage costs.

**News Source:** [Read Here](#)

### **Law Enforcers Can Use Technology to Catch Criminals but Must Not Violate Our Constitutional Rights**

This opinion column argues for responsible use of technology by law enforcement, balancing efficient crime detection with the imperative to protect citizens' constitutional rights and privacy.

**News Source:** [Read Here](#)

### **Why Doing Nothing Is the Antidote Your Overstimulated Mind Needs**

This wellness article extols the psychological and emotional benefits of making space for solitude and consciously "doing nothing" as a countermeasure against modern overstimulation.

**News Source:** [Read Here](#)

**Anthropic Co-Founder Warns AI May Design Its Own Successor Before 2030**

Jared Kaplan of Anthropic warns that AI systems may soon autonomously develop more advanced successors through recursive self-improvement, highlighting risks and urging careful human oversight.

**News Source:** [Read Here](#)

**Discoms Eye Solar Plus Storage Solutions, Says Minister Pralhad Joshi**

Power Minister Pralhad Joshi stated that Indian power distributors are pivoting to solar-plus-storage projects to meet renewable goals, though delays in contract signings threaten 2030 targets despite 67.5 GW capacity bid out since April 2023.

**News Source:** [Read Here](#)

**Ahead of Modi-Putin Meet, Russia Ready to Address India's Trade Deficit Concerns**

Russia signals willingness to tackle India's trade deficit ahead of the Modi-Putin summit, with discussions expected to expand cooperation on nuclear energy, defence, and energy partnerships.

**News Source:** [Read Here](#)

**Govt May Turn Sanchar Saathi Order into Advisory**

Facing industry resistance, the Indian government may revise its mandatory Sanchar Saathi app order to a voluntary advisory, addressing concerns over privacy, export disruptions, and global brand norms.

**News Source:** [Read Here](#)

**India's Startup Boom Hit 1.97 Lakh, but Only 2% Get Big Tax Break, Govt Tells Parliament**

The Indian government reported that out of 197,000 startups, only 2% obtained significant tax benefits under Section 80-IAC, despite creating over 2.1 million jobs, indicating limited access to exemptions.

**News Source:** [Read Here](#)

**Sanchar Saathi Row: Industry Red Flags 7 Concerns, Warns of Export Disruption**

Smartphone exporters flagged seven concerns over the mandatory Sanchar Saathi app pre-installation, citing privacy, international norms, and potential disruptions to India's electronics exports.

**News Source:** [Read Here](#)

**'Rising Capacity Utilisation Signals Private Capex Revival': Q&A with FICCI President Goenka**

FICCI President Goenka highlighted that increasing capacity utilisation rates are encouraging private sector companies to plan new investments, aiding economic momentum as utilisation nears optimal levels.

**News Source:** [Read Here](#)

**Rupee Slides to Historic Lows Vs Dollar – Closes at 89.87 per \$ Levels**

The Indian Rupee reached an all-time low of 89.87 per dollar, attributed to stalled trade deals, FPI outflows, and global uncertainties, raising concerns for trade and inflation dynamics.

**News Source:** [Read Here](#)

**Nifty Bank Index Rejig: Why HDFC Bank, ICICI Bank Shares Are Under Pressure?**

Recalibration of the Nifty Bank Index, including weight reductions for HDFC Bank and ICICI Bank, is impacting share prices as market participants adjust portfolios, creating near-term pressure on these stocks.

**News Source:** [Read Here](#)

**JPMorgan's 7-Point Guide on Why They Expect 'Tsunami of Profit' for Banks**

JPMorgan released a bullish outlook for Indian banks, citing high net interest margins, digital transformation, and a healthy credit cycle as drivers for record profits, while outlining risks for investors.

**News Source:** [Read Here](#)

**Nomura Predicts Nifty at 29,300 by Next December — But This One Risk Could Derail Rally**

Nomura forecasts the Nifty index could reach 29,300 by December 2026 but warns of global recessionary risks, particularly from high US interest rates or geopolitical tensions, potentially derailing optimism.

**News Source:** [Read Here](#)

**ICICI Prudential AMC IPO Gets Green Light: 5 'Must-Know' Details for Investors**

ICICI Prudential Asset Management Company's IPO received regulatory approval, with the article outlining key details like issue size and listing prospects for potential investors.

**News Source:** [Read Here](#)

**Kremlin Addresses the 'US Factor' Ahead of Putin's Visit, Says 'Oil Dip Temporary'**

The Kremlin clarified that the recent dip in Russian oil exports to India is temporary, ahead of President Putin's visit, amidst US influence and sanctions, while affirming strong bilateral ties.

**News Source:** [Read Here](#)

**Goldman Sachs Sees Limited Capex Growth Ahead as Govt Walks Fiscal Deficit Tightrope Ahead of Budget 2026**

Goldman Sachs projects restrained capital expenditure growth in India's 2026 Budget as the government prioritizes fiscal discipline, limiting aggressive new spending initiatives.

**News Source:** [Read Here](#)

**SIR Order: EC Dropped 'Citizenship Act' Link After Commissioner Sandhu Warned of 'Harassment'**

The Election Commission removed references to the Citizenship Act from a SIR Order targeting doubtful voters after internal warnings about potential harassment and public backlash.

**News Source:** [Read Here](#)

**Imran Khan's Sister Uzma Khanum Meets Him in Jail; PTI Founder 'Perfectly Fine' but Facing 'Mental Torture'**

Imran Khan's sister reported that while the ousted Pakistani PM's health is stable, he is under considerable psychological stress in jail, amid nationwide PTI protests raising concerns about his conditions.

**News Source:** [Read Here](#)

**India's Corporate Tax Collection Soars Over 200% in Four Years**

The Ministry of Finance published data showing a massive increase in corporate tax revenue since 2021, attributed to improved compliance and robust economic growth across sectors.

**News Source:** [Read Here](#)

**'We Still Sponsor H-1Bs...\$100K Won't Stop Us': US Firm Puts Up Hoardings Outside IIT Delhi**

A US tech company advertised at IIT Delhi, encouraging students to apply for jobs in the US, vowing to continue sponsoring H-1B visas despite potential salary requirement hikes to \$100,000.

**News Source:** [Read Here](#)

**Putin to Meet Modi: Full Breakdown of What Is on the Agenda at Annual Summit**

The upcoming Indo-Russian summit will focus on trade, defence, energy, and technology, aiming to deepen partnerships across various strategic areas during President Putin's visit to India.

**News Source:** [Read Here](#)

**'War Is Inevitable,' Says SpaceX CEO Elon Musk as He Hints Towards Major Global Conflict**

Elon Musk warned of an imminent global conflict citing resource crunch, shifting alliances, AI arms race, and technological disruptions, sparking discussions amid rising geopolitical tensions.

**News Source:** [Read Here](#)

**US Visa: Applicant's B2 Visa Approved After Tough Questions, Officer's Smile Seals the Moment**

An Indian applicant narrates a tense US visa interview culminating in B2 visa approval, boosted by candid answers and a consular officer's reassuring smile, inspiring many travelers.

**News Source:** [Read Here](#)

**Key Compliance Deadlines in December: Taxpayers, Pensioners and PAN Holders Face Critical Cut-Offs**

December brings crucial financial deadlines for ITR filings, Aadhaar-PAN linking, and pension compliance, with penalties or service disruptions for non-compliance urging proactive action.

**News Source:** [Read Here](#)

**'Every Movement Will Be Monitored': Delhi on High Alert Ahead of Putin's Two-Day Visit**

Delhi is on high alert with advanced surveillance and increased checkpoints to ensure Russian President Vladimir Putin's safety during his two-day visit, focusing on major bilateral issues.

**News Source:** [Read Here](#)

**RBI MPC Faces Tough Call on Rate Cut Decision**

Despite favorable inflation and GDP data, the RBI is likely to hold repo rates steady amid global uncertainties, impacting market liquidity and cost of borrowing with wide-ranging implications.

**News Source:** [Read Here](#)

**CAFE-III Norms: Why India's Biggest Carmakers Are at Loggerheads with Each Other**

Carmakers disagree over CAFE-III fuel-efficiency and emission norms set for April 2027, with some arguing they raise vehicle costs while others support them for meeting climate goals and electrification.

**News Source:** [Read Here](#)

**Real Estate vs Stocks: Housing Market Outperforms Stocks with 15% Annual Return**

The Indian real estate sector delivered 15% annual returns, outpacing stocks, driven by infrastructure growth and urbanization, making it an increasingly attractive investment class in Q3 2025.

**News Source:** [Read Here](#)

**Ray-Ban Meta (Gen 2) Smart Glasses Launched in India with Enhanced Battery and Sharper Video**

The second-generation Ray-Ban Meta smart glasses were launched with improved battery life and video capabilities, integrating Meta functionality for hands-free social media and AR experiences.

**News Source:** [Read Here](#)

**BT-MDRA India's Best B-Schools Ranking: The Best Stay the Course**

Business Today's B-School rankings highlight how Indian management institutes adapt to fewer placements and AI disruption by focusing on research, practical studies, and industry engagement to remain relevant.

**News Source:** [Read Here](#)

**Global Trade Takes a \$2.6-Trillion Hit as Tariffs Surge; India-US Exports Decline**

Rising tariffs worldwide dealt a \$2.6-trillion blow to global trade, adversely affecting India-US export figures, reflecting the impact of protectionist policies on international commerce.

**News Source:** [Read Here](#)

**Foreign Holding in SBI, BoB, 3 More PSBs Down, Govt Says No Plan to Raise the Limit**

The government reported a drop in foreign shareholding in major public sector banks like SBI and Bank of Baroda, clarifying no plans to hike the foreign investment ceiling due to domestic policy concerns.

**News Source:** [Read Here](#)

**Russia, Middle East Account for Over 80% of India's Crude Oil Imports in November**

November data shows India's growing dependence on Russia and Middle Eastern countries for over 80% of crude oil imports, leveraging discounted supplies amid shifting global oil markets for energy security.

**News Source:** [Read Here](#)

**Rice Procurement in Punjab, Haryana Ends, Pan-India Purchase Up 13% in October-November**

Rice procurement concluded in Punjab and Haryana, with nationwide purchases rising 13% in October-November, indicating a strong harvest season and effective MSP policy implementation.

**News Source:** [Read Here](#)

**Rupee Comes Within a Whisker of 90 to Dollar Mark**

The Indian rupee reached an all-time closing low of 89.87 against the US dollar, driven by global and domestic factors, raising concerns for trade and inflation dynamics in the economy.

**News Source:** [Read Here](#)

**Another Indian-Origin Tech Leader Rises as Apple's New AI Head**

Apple appointed an Indian-origin Microsoft executive to lead its AI division, marking another instance of the Indian diaspora's significant impact on global tech leadership roles.

**News Source:** [Read Here](#)

**Labour Codes: An Important Beginning on the Road to Reforms**

Recent labour code enactments mark a step towards formalization and compliance ease, with the article discussing anticipated challenges and the need for Centre-State cooperation to realize gains.

**News Source:** [Read Here](#)

**Michael and Susan Dell Pump \$6.25 Billion into Trump Accounts: Who Will Benefit?**

Michael and Susan Dell contributed \$6.25 billion to accounts linked to former US President Donald Trump, with speculation surrounding the ultimate beneficiaries and intent of these significant funds.

**News Source:** [Read Here](#)

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